

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

LEHMAN BROTHERS HOLDINGS INC., et al.

Debtors.

Chapter 11

Case No. 08-13555 (JMP)

Jointly Administered

NOTICE OF WITHDRAWAL

PLEASE TAKE NOTICE that the undersigned hereby withdraws as counsel in the representation of Sankaty Credit Opportunities III, L.P. and Sankaty Special Situations I, L.P., and requests to be removed from all notice and service lists in this case.

Dated: September 19, 2012
New York, NY

By /s/ Jose Raul Alcantar Villagran
Jose Raul Alcantar Villagran, Esq. (JA-0925)
Ropes & Gray LLP
1211 Avenue of the Americas
New York, NY 10036-8704
Telephone: (212) 596 9000
Facsimile: (212) 596-9090
Email: raul.alcantar@ropesgray.com